

Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments

Overview as at September 30, 2011

Uraniumletter International's Peer Group of the world's top-20 Uranium Companies										
September 30, 2011										
Location of Listing	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million	
	Current	Ult.2010	H	L		local	US\$			
France (1)			Euro	Euro		Euro	Euro		Euro	US\$
AREVA x	Euronext Paris FR0004275832		23.73	36.50	-35	30.50	19.01	354.0	2,940	3,998
Canada (8)			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$	US\$
Cameco	CCO	TSX	19.24	40.30	-52	44.28	18.28	394.7	7,594	7,366
Uranium One	UUU	TSX	2.07	4.76	-57	7.02	2.05	957.2	1,981	1,922
Hathor Exploration	HAT	TSX.V	3.98	3.09	29	4.21	1.50	125.4	499	484
Denison Mines	DML	TSX	1.12	3.41	-67	4.44	1.06	384.7	431	418
UEX	UEX	TSX	0.58	2.25	-74	2.63	0.57	203.1	118	114
Ur-Energy *	URE	TSX	0.95	2.98	-68	3.35	0.89	103.7	99	96
Strateco Resources *	RSC	TSX	0.45	0.98	-54	1.34	0.36	144.9	65	63
Mega Uranium *	MGA	TSX	0.24	1.09	-78	1.30	0.22	257.2	62	60
<i>Sub-total</i>									10,849	10,523
United States (3)			US\$	US\$		US\$	US\$			US\$
Uranium Energy *	UEC	AMEX	2.74	6.04	-55	7.48	2.50	72.6		199
Uranerz	URZ	AMEX	1.37	3.99	-66	5.93	1.21	76.7		105
Uranium Resources	URRE	OTCBB	0.68	3.40	-80	3.98	0.67	93.5		64
<i>Sub-total</i>										368
Australia (8)			A\$	A\$		A\$	A\$		A\$	US\$
Extract Resources	EXT	ASX	7.63	9.40	-19	10.80	5.90	251.2	1,916.3	1,878
Paladin Energy	PDN	ASX	1.22	4.93	-75	5.61	1.14	775.3	945.9	927
Energy Resources of Australia	ERA	ASX	2.92	11.13	-74	14.78	2.80	190.8	557.0	546
Deep Yellow *	DYL	ASX	0.13	0.33	-61	0.39	0.12	1,085.4	141.1	138
Peninsula Energy	PEN	ASX	0.05	0.08	-38	0.16	0.04	2,050.0	102.5	100
Bannerman Resources	BMN	ASX	0.32	0.71	-55	0.91	0.21	230.9	73.9	72
Toro Energy	TOE	ASX	0.08	0.16	-50	0.18	0.07	917.5	73.4	72
Uranex NL (2)	UNX	ASX	0.37	0.82	-55	0.90	0.14	171.6	63.5	62
<i>Sub-total</i>									3,874	3,795
Total market capitalization: US\$ 18,684 million										
x integrated uranium company (share of Areva Resources estimated at 35% equal to € 2,940 million or US\$ 3,998 million)										
xx also substantial gold assets										

* individually featured as Special Situation

Geographical overview of the world's major uranium exploration and development companies

(market capitalization in million dollars as at September 30, 2011)

Canada (10)	Cdn\$	United States (10)	US\$	Australia (10)	A\$
Hathor Exploration	499	Uranium Energy *	199	Northern Minerals x	75
UEX	118	Uranerz	105	Toro Energy	73
Strateco Resources *	65	Peninsula Energy	99	Uranex NL xx	64
Fission Energy	57	Ur-Energy *	94	Encounter Resources	59
Asimut Exploration	33	Uranium Resources	64	Alliance Resources *	55
Kivalliq Energy	31	Royal Resources	43	Energy Metals	51
Pele Mountain xx	23	Wildhorse Energy	40	Energy & Minerals Australia	39
Crosshair * x	20	Strathmore Minerals	33	Rum Jungle Uranium	38
Titan Uranium	18	Energy Fuels	30		
Virginia Energy Resources	18	Black Range Minerals	17	x also REE assets	
x also uranium assets in the US				xx also uranium assets in Tanzania	
and vanadium assets in Canada		South Korea (1)	A\$		Cdn\$
xx also REE assets		Stonehenge Metals	15	Mega Uranium * xx	62
				Laramide Resources *	52
				xx also major uranium assets in Canada	
				and Cameroon	
Namibia (4)	A\$	Mongolia (1)	Cdn\$		
Extract Resources	1,916	Khan Resources *	13		
Deep Yellow *	141				
Bannerman Resources	74				
Marenica Energy	13	Peru (2)	Cdn\$		
	Cdn\$	Macusani Yellowcake	15	Europe (6)	A\$
Forsys Metals	46	Southern Andes Energy	9	Greenland Minerals and Energy * x	201
				Berkeley Resources (Spain)	58
				Aura Energy (Sweden) xx	28
Tanzania (1)	A\$	Argentina (1)	Cdn\$	x major focus rare earth elements	
Uranex NL x	64	Wealth Minerals	10	xx also uranium assets in Mauritania	
x also uranium assets in Australia					
					Cdn\$
Botswana (1)	A\$	Guyana (1)	Cdn\$	Mawson Resources x (Finland/Sweden)	67
A-Cap Resources	40	U3O8 Corp. x	36	Tournigan Energy * (Slovakia)	16
		x also uranium assets in Argentina		Continental Precious Minerals (Sweden)	12
		and Columbia		x also gold-copper assets in Peru and	
				Columbia	
Zambia (1)	A\$				
African Energy Resources * x	108				
x major focus on coal assets in Botswana					

* individually featured as Special Situation

Overviews of worldwide uranium production and exploration companies

September 30, 2011

Location of Listing	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			current	year-end 2010		H	L		
AREVA 1)	Euronext Paris		Euro	Euro		Euro	Euro		Euro
	FR0011027143		23.73	36.50	-35	30.50	19.01	354.0	8,400.4
Canada			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$
Producers:									
Cameco	CCO	TSX	19.24	40.30	-52	44.28	18.28	394.7	7,594.0
Uranium One	UUU	TSX	2.07	4.76	-57	7.02	2.05	957.2	1,981.4
Denison Mines	DML	TSX	1.12	3.41	-67	4.44	1.06	384.7	430.9
Development / Exploration:									
Hathor Exploration	HAT	TSX.V	3.98	3.09	29	4.21	1.50	125.4	499.1
UEX	UEX	TSX	0.58	2.25	-74	2.63	0.57	203.1	117.8
Strateco Resources *									
Fission Energy Corp.	RSC	TSX	0.45	0.98	-54	1.34	0.36	144.9	65.2
	FIS	TSX.V	0.57	0.86	-34	1.50	0.48	100.7	57.4
Azimut Exploration	AZM	TSX.V	0.95	0.85	12	1.70	0.65	34.4	32.7
Kivalliq Energy	KIV	TSX.V	0.25	0.80	-69	0.92	0.23	122.6	30.7
Pele Mountain	GEM	TSX.V	0.17	0.33	-48	0.69	0.16	133.9	22.8
Crosshair Expl. & Mining * 2)	CXX	TSX	0.42	2.49	-83	2.80	0.40	47.5	20.0
Titan Uranium	TUE	TSX.V	0.14	0.49	-71	0.87	0.14	129.8	18.2
Virginia Energy Resources	VAE	TSX.V	0.18	0.49	-63	0.78	0.13	97.5	17.6
Cooper Minerals 4)	CQ	TSX.V	0.25	0.35	-29	0.40	0.14	70.1	17.5
NWT Uranium	NWT	TSX.V	0.12	0.23	-48	0.25	0.10	132.1	15.9
ICN Resources	ICN	TSX.V	0.26	0.61	-57	0.90	0.24	47.6	12.4
Majescor Resources	MJX	TSX.V	0.20	0.26	-23	0.36	0.10	61.3	12.3
Uranium North Resources	UNR	TSX.V	0.15	0.18	-17	0.55	0.09	81.4	12.2
Cons.Abaddon Resources	ABN	TSX.V	0.10	0.18	-44	0.28	0.09	114.5	11.5
Thelon Capital	THC	TSX.V	0.27	0.46	-41	0.55	0.16	42.4	11.4
Forum Uranium *	FDC	TSX.V	0.07	0.30	-77	0.52	0.06	159.8	11.2
Uracan Resources	URC	TSX.V	0.08	0.29	-72	0.40	0.07	132.8	10.6
CanAlaska Uranium	CVV	TSX.V	0.47	1.60	-71	1.90	0.43	20.2	9.5
Purepoint Uranium Group	PTU	TSX.V	0.12	0.30	-60	0.74	0.10	78.8	9.5
Boss Power	BPU	TSX.V	0.14	0.15	-7	0.20	0.10	65.1	9.1
ESO Uranium	ESO	TSX.V	0.08	0.13	-38	0.18	0.05	107.2	8.6
Silver Spruce Resources 3)	SSE	TSX.V	0.08	0.21	-62	0.36	0.07	106.6	8.5
JNR Resources	JNN	TSX.V	0.08	0.45	-82	0.52	0.07	106.2	8.5
Athabasca Uranium	UAX	TSX.V	0.18	0.34	-47	0.44	0.14	45.6	8.2
Anglo-Canadian Uranium	URA	TSX.V	0.15	0.34	-56	0.39	0.10	51.7	7.8
Uragold Bay Resources	UBR	TSX.V	0.04	0.08	-50	0.10	0.03	146.6	5.9
Pitchstone Exploration	PXP	TSX.V	0.12	0.40	-70	0.61	0.11	45.2	5.4
Bayswater Uranium 5)	BYU	TSX.V	0.22	0.79	-72	1.25	0.21	22.3	4.9
Abitex Resources	ABE	TSX.V	0.05	0.18	-72	0.24	0.05	95.0	4.8
Ditem Exploration	DIT	TSX.V	0.05	0.12	-58	0.29	0.04	72.0	3.6
Hornby Bay Minerals 5)	HBE	TSX.V	0.05	0.13	-62	0.17	0.05	56.8	2.8
Jourdan Resources	JOR	TSX.V	0.09	0.17	-47	0.23	0.06	31.3	2.8
Uravan Minerals	UVN	TSX.V	0.08	0.40	-80	0.43	0.08	34.5	2.8
Int.Montoro Resources 3)	IMT	TSX.V	0.04	0.14	-71	0.18	0.04	54.9	2.2
Waseco Resources	WRI	TSX.V	0.07	0.21	-67	0.29	0.07	30.3	2.1
Star Uranium	SUV	TSX.V	0.03	0.07	-57	0.09	0.02	67.5	2.0
WestCan Uranium	WCU	TSX.V	0.04	0.14	-71	0.18	0.04	40.5	1.6
Iconic Minerals	ICM	TSX.V	0.09	0.20	-55	0.30	0.08	12.3	1.1

1) fully integrated uranium company

2) also uranium assets in the US ; and vanadium and gold assets in Canada

3) also uranium assets in Finland

4) also REE assets

5) also uranium assets in the US

* individually featured as Special Situation

Overviews of worldwide uranium production and exploration companies

September 30, 2011	<i>Trade symbol</i>		<i>Share price</i>		<i>Change in %</i>	<i>12 months</i>		<i>Net shares issued million</i>	<i>Market cap. million</i>
U.S.		<i>current</i>	<i>year-end 2010</i>	<i>H</i>		<i>L</i>			
Development / Exploration:			US\$	US\$		US\$	US\$		US\$ mln
Uranium Energy *	UEC	AMEX	2.74	6.04	-55	7.48	2.50	72.6	198.9
Uranerz	URZ	AMEX	1.37	3.99	-66	5.93	1.21	76.7	105.1
Uranium Resources	URRE	OTCBB	0.68	3.40	-80	3.98	0.67	93.5	63.6
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$
Ur-Energy *	URE	TSX	0.95	2.98	-68	3.35	0.89	103.7	98.5
Strathmore Minerals	STM	TSX.V	0.39	1.28	-70	1.68	0.37	89.9	35.1
Energy Fuels	EFR	TSX	0.25	0.89	-72	1.59	0.22	124.0	31.0
Powertech Uranium	PWE	TSX	0.10	0.31	-68	0.65	0.08	103.3	10.3
Mesa Uranium	MSA	TSX.V	0.39	0.94	-59	1.49	0.25	13.9	5.4
			A\$	A\$		A\$	A\$		A\$ mln
Peninsula Energy 1)	PEN	ASX	0.05	0.08	-38	0.16	0.04	2,050.0	102.5
Royal Resources	ROY	ASX	0.15	0.18	-17	0.24	0.14	292.7	43.9
WildHorse Energy	WHE	ASX	0.17	0.48	-65	0.67	0.19	243.5	41.4
Black Range Minerals	BLR	ASX	0.02	0.05	-60	0.09	0.02	915.0	18.3
Energy Ventures	EVE	ASX	0.04	0.16	-75	0.29	0.03	347.5	13.9
Uran Ltd.	URA	ASX	0.02	0.04	-50	0.04	0.02	385.0	7.7
Aus American Mining	AIW	ASX	0.10	0.06	67	0.45	0.05	64.0	6.4
			pence	pence		pence	pence		£ mln
Vane Minerals	VML	AIM	1.13	3.25	-65	4.50	1.00	3.3	3.7

1) also major assets in South Africa

* individually featured as Special Situation

Overviews of worldwide uranium production and exploration companies

September 30, 2011

	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			current	year-end 2010		H	L		
Australia									
Producer:									
Energy Resources of Australia	ERA	ASX	A\$ 2.92	A\$ 11.13	-74	A\$ 14.78	A\$ 2.80	190.8	A\$ mln 557.0
Development / Exploration:									
Northern Minerals 1)	NTU	ASX	0.43	0.41	5	1.08	0.28	175.1	75.3
Toro Energy	TOE	ASX	0.08	0.16	-50	0.18	0.07	917.5	73.4
Uranex NL 2)	UNX	ASX	0.37	0.82	-55	0.90	0.14	171.6	63.5
Encounter Resources	ENR	ASX	0.59	0.90	-34	1.30	0.50	99.3	58.6
Alliance Resources **	AGS	ASX	0.16	0.51	-69	0.54	0.14	341.3	54.6
Energy Metals Ltd.	EME	ASX	0.33	0.79	-58	0.87	0.30	153.6	50.7
Energy & Minerals Australia	EMA	ASX	0.10	0.20	-50	0.30	0.08	388.0	38.8
Rum Jungle Uranium	RUM	ASX	0.23	0.26	-12	0.69	0.09	164.3	37.8
Thundelarra Explorations 3)	THX	ASX	0.22	0.61	-64	0.79	0.20	155.0	34.1
Manhattan Corp. *	MHC	ASX	0.33	1.36	-76	1.44	0.29	91.2	30.1
Aura Energy 4)	AEE	ASX	0.21	0.34	-38	0.56	0.16	135.2	28.4
Drake Resources	DRK	ASX	0.31	0.31	0	0.73	0.15	82.3	25.5
UraniumSA	USA	ASX	0.14	0.51	-73	0.70	0.13	142.1	19.9
Uranium Equities	UEQ	ASX	0.08	0.17	-53	0.20	0.06	205.0	16.4
Alligator Energy	AGE	ASX	0.09	-	-	0.25	0.08	155.6	14.0
NuPower	NUP	ASX	0.03	0.04	-25	0.07	0.03	433.3	13.0
Crossland Uranium Mines	CUX	ASX	0.09	0.23	-61	0.31	0.07	136.7	12.3
Stellar Resources	SRZ	ASX	0.10	0.16	-38	0.24	0.09	109.0	10.9
Bondi Mining	BOM	ASX	0.08	0.09	-11	0.15	0.07	120.0	9.6
Cauldron Energy	CXU	ASX	0.10	0.30	-67	0.42	0.09	96.0	9.6
U3O8 Ltd.	UTO	ASX	0.08	0.20	-60	0.25	0.07	110.0	8.8
Marmota Energy	MEU	ASX	0.06	0.09	-33	0.12	0.05	138.3	8.3
Energia Minerals	EMX	ASX	0.08	0.38	-79	0.40	0.06	102.5	8.2
Marathon Resources	MTN	ASX	0.08	0.48	-83	0.79	0.08	92.5	7.4
Yellow Rock Resources	YRR	ASX	0.02	0.03	-33	0.04	0.02	320.0	6.4
Pepinnini Minerals	PNN	ASX	0.07	0.24	-71	0.37	0.08	87.1	6.1
UXA Resources	UXA	ASX	0.02	0.04	-50	0.06	0.01	300.0	6.0
Fission Energy Ltd.	FIS	ASX	0.03	0.08	-63	0.10	0.03	143.3	4.3
Eclipse Uranium	EUL	ASX	0.05	-	-	0.22	0.05	72.0	3.6
Callabonna Uranium	CUU	ASX	0.05	0.17	-71	0.42	0.04	56.0	2.8
Resource Star	RSL	ASX	0.03	0.11	-73	0.21	0.03	60.0	1.8
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$
Mega Uranium * 5)	MGA	TSX	0.24	1.09	-78	1.30	0.22	257.2	61.7
Laramide Resources *	LAM	TSX	0.76	1.97	-61	2.87	0.71	67.9	51.6
Aldershot Resources	ALZ	TSX.V	0.04	0.08	-50	0.12	0.03	156.5	6.3
Pancontinental Uranium	PUC	TSX.V	0.10	0.40	-75	0.79	0.10	54.8	5.5

1) also REE assets

2) also uranium properties in Tanzania

3) also significant nickel prospects

4) also uranium assets in Sweden and Mauretania

5) also major uranium assets in Canada and Cameroon

* individually featured as Special Situation

Overviews of worldwide uranium production and exploration companies

September 30, 2011

	Trade symbol		Share price		Change	12 months		Net shares	Market
			current	year-end	in %	H	L	issued	cap.
				2010				million	million
Other countries: AFRICA									
South Africa									
First Uranium 1)	FIU	TSX	Cdn\$ 0.22	Cdn\$ 1.34	-84	Cdn\$ 1.49	Cdn\$ 0.22	237.9	Cdn\$ mln 52.3
1) recommissioned uranium plant, also gold producer									
Namibia									
Producers:									
Paladin Energy	PDN	ASX	A\$ 1.22	A\$ 4.93	-75	A\$ 5.61	A\$ 1.14	775.3	A\$ mln 945.9
Development / Exploration:									
Extract Resources	EXT	ASX	A\$ 7.63	A\$ 9.40	-19	A\$ 10.80	A\$ 5.90	251.2	A\$ mln 1,916.3
Deep Yellow *	DYL	ASX	A\$ 0.13	A\$ 0.33	-61	A\$ 0.39	A\$ 0.12	1,085.4	A\$ mln 141.1
Bannerman Resources	BMN	ASX	A\$ 0.32	A\$ 0.71	-55	A\$ 0.91	A\$ 0.21	230.9	A\$ mln 73.9
Marenica Energy	MEY	ASX	A\$ 0.03	A\$ 0.09	-67	A\$ 0.13	A\$ 0.03	433.3	A\$ mln 13.0
Forsys Metals	FSY	TSX	Cdn\$ 0.57	Cdn\$ 3.03	-81	Cdn\$ 3.50	Cdn\$ 0.50	80.1	Cdn\$ mln 45.7
Xemplar Energy	XE	TSX.V	Cdn\$ 0.05	Cdn\$ 0.20	-75	Cdn\$ 0.26	Cdn\$ 0.05	119.6	Cdn\$ mln 6.0
Botswana									
A-Cap Resources	ACB	ASX	A\$ 0.20	A\$ 0.58	-66	A\$ 0.76	A\$ 0.17	200.0	A\$ mln 40.0
Impact Minerals 1)	IPT	ASX	A\$ 0.07	A\$ 0.11	-36	A\$ 0.18	A\$ 0.06	108.6	A\$ mln 7.6
Niger									
URU Metals	URU	AIM	pence 7.75	pence 8.00	-3	pence 16.25	pence 4.38	1.1	£ mln 8.8
A\$ mln									
Tanzania									
Uranex NL 2)	UNX	ASX	A\$ 0.37	A\$ 0.82	-55	A\$ 0.90	A\$ 0.14	171.6	A\$ mln 63.5
Zambia									
African Energy Resources * 3)	AFR	ASX	A\$ 0.33	A\$ 0.59	-44	A\$ 1.04	A\$ 0.14	326.4	A\$ mln 107.7

1) also PGM assets in South Africa

2) also uranium assets in Australia

3) prime focus on coal assets in Botswana

* individually featured as Special Situation

Overviews of worldwide uranium production and exploration companies

September 30, 2011

	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			current	year-end 2010		H	L		
Other countries: CIS+MONGOLIA									
Kazakhstan									
Producer:									
Uranium One	UUU	TSX	Cdn\$ 2.07	Cdn\$ 4.76	-57	Cdn\$ 7.02	Cdn\$ 2.05	957.2	Cdn\$ mln 1,981.4
Kyrgyz Republic									
Development / Exploration:									
Nimrodel Resources	NMR	ASX	A\$ 0.04	A\$ 0.06	-33	A\$ 0.10	A\$ 0.03	217.5	A\$ mln 8.7
Mongolia									
Khan Resources *									
	KRI	TSX	Cdn\$ 0.23	Cdn\$ 0.48	-52	Cdn\$ 0.68	Cdn\$ 0.22	54.4	Cdn\$ mln 12.5
South Korea									
Stonehenge Metals	SHE	ASX	A\$ 0.05	A\$ 0.12	-58	A\$ 0.24	A\$ 0.05	302.0	A\$ mln 15.1
Other countries: LATIN + CENTRAL AMERICA									
Argentina									
Wealth Minerals	WML	TSX.V	Cdn\$ 0.20	Cdn\$ 1.08	-81	Cdn\$ 1.34	Cdn\$ 0.17	50.9	Cdn\$ mln 10.2
Blue Sky Uranium	BSK	TSX.V	0.11	0.25	-56	0.41	0.09	78.5	8.6
Peru									
Macusani Yellowcake	YEL	TSX.V	Cdn\$ 0.14	Cdn\$ 0.60	-77	Cdn\$ 1.23	Cdn\$ 0.14	105.1	Cdn\$ mln 14.7
Southern Andes Energy	SUR	TSX.V	0.12	0.47	-74	0.76	0.12	74.5	8.9
Guyana									
U3O8 Corp. 1)	UWE	TSX.V	Cdn\$ 0.37	Cdn\$ 1.03	-64	Cdn\$ 1.32	Cdn\$ 0.25	96.6	Cdn\$ mln 35.7
Paraguay									
Cue Resources	CUE	TSX.V	Cdn\$ 0.04	Cdn\$ 0.18	-78	Cdn\$ 0.24	Cdn\$ 0.04	113.6	Cdn\$ mln 4.5

1) also uranium assets in Argentina and Colombia

* individually featured as Special Situation

Overviews of worldwide uranium production and exploration companies

September 30, 2011

	<i>Trade symbol</i>		<i>Share price</i>		<i>Change</i>	<i>12 months</i>		<i>Net shares</i>	<i>Market</i>
			<i>current</i>	<i>year-end</i>	<i>in %</i>	<i>H</i>	<i>L</i>	<i>issued</i>	<i>cap.</i>
				<i>2010</i>				<i>million</i>	<i>million</i>
Other countries: EUROPE									
Slovakia			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Tournigan Energy *	TVC	TSX.V	0.08	0.32	-75	0.45	0.08	193.7	15.5
Hungary			A\$	A\$		A\$	A\$	A\$	A\$
WildHorse Energy 1)	WHE	ASX	0.17	0.48	-65	0.67	0.16	243.5	41.4
Sweden			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Mawson Resources 2)	MAW	TSX	1.30	2.24	-42	2.75	0.72	51.7	67.2
Continental Precious Minerals	CZQ	TSX	0.23	0.86	-73	1.04	0.22	51.7	11.9
Aura Energy 3)	AEE	ASX	0.21	0.34	-38	0.56	0.16	133.3	28.0
Finland			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Cooper Minerals 4)	CQ	TSX.V	0.25	0.35	-29	0.40	0.14	70.1	17.5
Greenland			A\$	A\$		A\$	A\$		A\$ mln
Greenland Min. and Energy * 5)	GGG	ASX	0.49	1.20	-59	1.41	0.48	410.4	201.1
Spain			A\$	A\$		A\$	A\$		A\$ mln
Berkeley Resources	BKY	ASX	0.34	1.74	-80	1.93	0.31	171.8	58.4

1) also major coal assets in Hungary

2) also gold-copper assets in Peru

3) also uranium assets in Mauritania and Australia

4) also uranium assets in Canada

5) major focus rare earth elements

* individually featured as Special Situation