

# Uraniumletter INTERNATIONAL

*the international independent information and advice bulletin for uranium resource investments*

## Overview as per September 30, 2010

Uraniumletter International's Peer Group of the world's top-20 Uranium Companies										
September 30, 2010	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million	
Location of Listing		Current	year-end 2009	H		L	local		US\$	
<b>France (1)</b>			<b>Euro</b>	<b>Euro</b>		<b>Euro</b>	<b>Euro</b>		<b>Euro</b>	
	Euronext Paris									
AREVA <b>x</b>	FR0004275832		311.10	349.00	-11	399.85	303.50	35.4	3,854	5,241
<b>Canada (9)</b>			<b>Cdn\$</b>	<b>Cdn\$</b>		<b>Cdn\$</b>	<b>Cdn\$</b>		<b>Cdn\$</b>	
Cameco	CCO	TSX	28.60	33.93	-16	35.00	21.64	393.1	11,243	10,905
Uranium One	UUU	TSX	3.47	3.02	15	3.62	1.97	587.7	2,039	1,978
Denison Mines	DML	TSX	1.68	1.32	27	2.01	1.15	339.7	571	554
UEX	UEX	TSX	1.01	1.10	-8	1.35	0.64	197.2	199	193
Hathor Exploration	HAT	TSX.V	1.72	1.81	-5	2.34	1.35	107.2	184	179
Forsys Metals	FSY	TSX	2.00	4.10	-51	4.85	1.40	79.5	159	154
First Uranium <b>xx</b>	FIU	TSX	0.85	2.30	-63	3.74	0.71	180.8	154	149
<b>Mega Uranium *</b>	MGA	TSX	0.62	0.76	-18	0.65	0.60	246.1	153	148
Laramide Resources	LAM	TSX	1.67	1.59	5	1.98	0.71	67.5	113	109
<i>Sub-total</i>									14,815	14,371
<b>United States (2)</b>			<b>US\$</b>	<b>US\$</b>		<b>US\$</b>	<b>US\$</b>		<b>US\$</b>	
<b>Uranium Energy *</b>	UEC	AMEX	3.28	3.78	-13	4.16	2.11	60.7		199
Uranerz	URZ	AMEX	1.61	1.30	24	2.39	0.87	64.2		103
<i>Sub-total</i>										302
<b>Australia (8)</b>			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	
Paladin Energy	PDN	ASX	3.59	4.18	-14	5.18	3.37	718.4	2,579	2,502
Energy Resources of Australia	ERA	ASX	13.30	23.89	-44	27.00	12.51	190.7	2,536	2,460
Extract Resources	EXT	ASX	6.11	8.32	-27	10.20	6.03	243.3	1,487	1,442
Mantra Resources	MRU	ASX	4.19	4.75	-12	6.42	3.55	130.2	546	529
Berkeley Resources	BKY	ASX	1.48	1.18	25	1.60	0.90	137.6	204	198
<b>Deep Yellow *</b>	DYL	ASX	0.18	0.31	-42	0.40	0.12	1125.8	203	197
<b>Alliance Resources *</b>	AGS	ASX	0.43	0.60	-28	0.72	0.28	341.2	147	142
Toro Energy	TOE	ASX	0.11	0.14	-21	0.21	0.06	964.9	106	103
<i>Sub-total</i>									7,808	7,574
<b>Total market capitalization: US\$ 27,488 million</b>										
<b>x</b> integrated uranium company (share of Areva resources estimated at 35% equal to € 3,854 million or US\$ 5,241 million)										
<b>xx</b> also substantial gold assets										

\* individually featured as Special Situation

## Geographical overview of the world's major uranium exploration and development companies

(market capitalization in million dollars as per September 30, 2010)

Canada (10)	Cdn\$	United States (10)	US\$	Australia (10)	A\$
Hathor Exploration	184	<b>Uranium Energy *</b>	199	<b>Alliance Resources *</b>	147
UEX	199	Uranium Resources	105	Toro Energy	106
<b>Strateco Resources *</b>	70	Uranerz	103	Energy & Minerals Australia	85
Fission Energy	40	<b>Ur-Energy *</b>	97	Energy Metals	83
Kivalliq Energy	31	WildHorse Energy	64	<b>Manhattan Corp. *</b>	70
NWT Uranium	25	Peninsula Minerals	63	Northern Uranium	49
JNR Resources	22	Royal Resources	53	Encounter Resources	49
Pele Mountain	19	Strathmore Minerals	52	Marathon Resources	31
Uracan Resources	19	Western Uranium	50		
Azimut Exploration	18	Energy Fuels	34		
					<b>Cdn\$</b>
	<b>Cdn\$</b>	<b>Kyrgyz Republic (2)</b>	<b>Cdn\$</b>	<b>Mega Uranium * x</b>	153
Fronteer Gold <b>xx</b>	889	Stans Energy	63	Laramide Resources	113
incl. Aurora Energy 180 (31/3/09)			<b>A\$</b>	<b>x also major uranium assets in Canada</b>	
<b>xx major gold assets in Nevada</b>		<b>Raisama * x</b>	16	<b>and Cameroon</b>	
		<b>x also uranium assets in Australia</b>			
	<b>A\$</b>			<b>Europe (5)</b>	<b>A\$</b>
<b>Namibia (5)</b>		<b>Tanzania (2)</b>	<b>A\$</b>	Berkeley Resources (Spain)	204
Extract Resources	1,487	Mantra Resources	546	<b>Greenland Minerals and Energy * x</b>	138
Deep Yellow	203	Uranex NL <b>x</b>	21	<b>x major focus rare earth elements</b>	
Bannerman Resources	67	<b>x also gold assets in Tanzania</b>			<b>Cdn\$</b>
Marenica Energy	27			Mawson Resources <b>x</b> (Finland/Sweden)	32
	<b>Cdn\$</b>			Continental Precious Minerals (Sweden)	28
Forsys Metals	159			<b>Tournigan Energy *</b> (Slovakia)	26
				<b>x also gold-copper assets in Peru</b>	
	<b>Cdn\$</b>	<b>Botswana (1)</b>	<b>A\$</b>		<b>Cdn\$</b>
<b>South Africa (1)</b>		A-Cap Resources	53	<b>Peru (1)</b>	20
First Uranium <b>x</b>	154			Macusani Yellowcake	
<b>x major gold assets</b>		<b>Zambia (1)</b>	<b>A\$</b>		
		<b>African Energy Resources * x</b>	48	<b>Guyana (1)</b>	<b>Cdn\$</b>
<b>Niger (1)</b>	<b>US\$</b>	<b>x also uranium assets in Botswana</b>		U3O8 Corp. <b>x</b>	17
NGM Resources	19			<b>x also uranium assets in Argentina and Columbia</b>	

\* individually featured as Special Situation

## Overviews of worldwide uranium production and exploration companies

September 30, 2010	<i>Trade symbol</i>		<i>Share price</i>		<i>Change</i>	<i>12 months</i>		<i>Net shares</i>	<i>Market</i>
			<i>year-end</i>	<i>in %</i>	<i>H</i>	<i>L</i>	<i>issued</i>	<i>cap.</i>	
			<i>Current</i>	<i>2009</i>			<i>million</i>	<i>million</i>	
<b>Location of Listing</b>									
AREVA 1)	Euronext Paris		<b>Euro</b>	<b>Euro</b>		<b>Euro</b>	<b>Euro</b>		<b>Euro</b>
	FR0004275832		311.10	349.00	-11	399.85	303.50	35.4	11,012.9
<b>Canada</b>									
<b>Producers:</b>									
Cameco	CCO	TSX	28.60	33.93	-16	35.00	21.64	393.1	11,242.7
Uranium One	UUU	TSX	3.47	3.02	15	3.62	1.97	587.7	2,039.3
Denison Mines	DML	TSX	1.68	1.32	27	2.01	1.15	339.7	570.7
<b>Development / Exploration:</b>									
UEX	UEX	TSX	1.01	1.10	-8	1.35	0.64	197.2	199.2
Hathor Exploration	HAT	TSX.V	1.72	1.81	-5	2.34	1.35	107.2	184.4
<b>Strateco Resources *</b>									
RSC	TSX		0.57	0.82	-30	1.03	0.39	122.7	69.9
Fission Energy Corp.	FIS	TSX.V	0.58	0.17	241	1.20	0.15	69.3	40.2
Kivalliq Energy	KIV	TSX.V	0.40	0.19	111	0.55	0.11	76.9	30.8
Crosshair Expl. & Mining 2)	CXX	TSX	0.22	0.20	10	0.27	0.11	131.5	28.9
NWT Uranium	NWT	TSX.V	0.20	0.13	54	0.23	0.11	126.1	25.2
JNR Resources	JNN	TSX.V	0.22	0.24	-8	0.35	0.13	99.8	22.0
Pele Mountain	GEM	TSX.V	0.19	0.21	-10	0.31	0.09	101.9	19.4
Uracan Resources	URC	TSX.V	0.17	0.34	-50	0.49	0.10	108.6	18.5
Azimut Exploration	AZM	TSX.V	0.70	0.75	-7	0.92	0.45	25.1	17.6
CanAlaska Uranium	CVV	TSX.V	0.10	0.17	-41	0.20	0.08	171.9	17.2
Virginia Energy Resources	VAE	TSX.V	0.20	0.32	-38	0.38	0.14	77.4	15.5
Titan Uranium	TUE	TSX.V	0.14	0.23	-39	0.38	0.10	106.0	14.8
Terra Ventures	TAS	TSX.V	0.26	0.42	-38	0.60	0.26	54.0	14.0
Forum Uranium	FDC	TSX.V	0.11	0.14	-21	0.24	0.07	120.7	13.3
Pitchstone Exploration	PXP	TSX.V	0.30	0.38	-21	0.52	0.21	36.5	11.0
ICN Resources	ICN	TSX.V	0.32	0.23	39	0.44	0.11	30.7	9.8
Majescor Resources	MJX	TSX.V	0.24	0.33	-27	0.43	0.17	39.1	9.4
Waseco Resources	WRI	TSX.V	0.30	0.11	173	0.30	0.08	30.3	9.1
Bayswater Uranium 3)	BYU	TSX.V	0.59	1.00	-41	2.15	0.36	15.4	9.1
Purepoint Uranium Group	PTU	TSX.V	0.11	0.15	-27	0.20	0.07	78.3	8.6
Cooper Minerals 4)	CQ	TSX.V	0.17	0.07	143	0.20	0.04	44.0	7.5
Hornby Bay Minerals 3)	HBE	TSX.V	0.13	0.11	18	0.24	0.08	56.8	7.4
Boss Power	BPU	TSX.V	0.11	0.11	0	0.20	0.10	65.1	7.2
Silver Spruce Resources	SSE	TSX.V	0.09	0.06	50	0.17	0.04	79.1	7.1
ESO Uranium	ESO	TSX.V	0.06	0.05	20	0.10	0.04	97.0	5.8
Uranium North Resources	UNR	TSX.V	0.10	0.09	11	0.17	0.07	54.4	5.4
Otish Energy	OEI	TSX.V	0.17	0.09	89	0.22	0.05	28.5	4.8
Anglo-Canadian Uranium	URA	TSX.V	0.11	0.09	22	0.14	0.07	43.2	4.8
Uragold Bay Resources	UBR	TSX.V	0.04	0.02	100	0.05	0.02	114.9	4.6
Cons.Abaddon Resources	ABN	TSX.V	0.09	0.07	29	0.12	0.05	48.4	4.4
Uravan Minerals	UVN	TSX.V	0.15	0.18	-17	0.25	0.12	26.7	4.0
Ditem Exploration	DIT	TSX.V	0.05	0.07	-29	0.10	0.04	61.7	3.1
Jourdan Resources	JRN	TSX.V	0.04	0.04	0	0.10	0.02	75.3	3.0
Star Uranium	SUV	TSX.V	0.04	0.06	-33	0.12	0.03	67.0	2.7
Bonaventure Enterprises	BVT	TSX.V	0.02	0.02	0	0.04	0.01	119.6	2.4
<b>Int.Montoro Resources *</b>									
IMT	TSX.V		0.05	0.06	-17	0.11	0.03	45.9	2.3
Delta Uranium	DUR	TSX.V	0.03	0.06	-50	0.09	0.02	46.8	1.4
Thelon Capital	THC	TSX.V	0.16	0.30	-47	0.45	0.09	7.2	1.2

1) fully integrated uranium company

2) also uranium assets in the US ; and vanadium and gold assets in Canada

3) also uranium assets in the US

4) also uranium assets in Finland

\* individually featured as Special Situation

## Overviews of worldwide uranium production and exploration companies

September 30, 2010	<i>Trade symbol</i>		<i>Share price</i>		<i>Change in %</i>	<i>12 months</i>		<i>Net shares issued million</i>	<i>Market cap. million</i>
<b>U.S.</b>		<i>Current</i>	<i>year-end 2009</i>	<i>H</i>		<i>L</i>			
<i>Development / Exploration:</i>			<b>US\$</b>	<b>US\$</b>		<b>US\$</b>	<b>US\$</b>		<b>US\$ mln</b>
<b>Uranium Energy *</b>	UEC	AMEX	3.28	3.78	-13	4.16	2.11	60.7	199.1
Uranium Resources	URRE	OTCBB	1.25	0.77	62	1.44	0.38	84.3	105.4
Uranerz	URZ	AMEX	1.61	1.30	24	2.39	0.87	64.2	103.4
			<b>Cdn\$</b>	<b>Cdn\$</b>		<b>Cdn\$</b>	<b>Cdn\$</b>		<b>Cdn\$</b>
<b>Ur-Energy *</b>	URE	TSX	1.01	0.81	25	1.08	0.76	98.9	99.9
Strathmore Minerals	STM	TSX.V	0.62	0.68	-9	0.80	0.41	87.7	54.4
Western Uranium	WUC	TSX.V	0.88	0.83	6	1.09	0.74	59.4	52.3
Energy Fuels	EFR	TSX	0.36	0.25	44	0.37	0.13	97.2	35.0
Powertech Uranium	PWE	TSX	0.21	0.40	-48	0.51	0.15	55.4	11.6
Mesa Uranium	MSA	TSX.V	0.27	0.25	8	0.45	0.10	10.5	2.8
Global Uranium	GU	TSX.V	0.16	0.30	-47	0.59	0.13	10.8	1.7
			<b>A\$</b>	<b>A\$</b>		<b>A\$</b>	<b>A\$</b>		<b>A\$ mln</b>
WildHorse Energy	WHE	ASX	0.29	0.31	-6	0.63	0.20	227.1	65.9
Peninsula Minerals <b>1)</b>	PEN	ASX	0.04	0.04	0	0.06	0.03	1,633.1	65.3
Royal Resources	ROY	ASX	0.21	0.19	11	0.35	0.14	261.6	54.9
Black Range Minerals	BLR	ASX	0.03	0.04	-25	0.07	0.02	638.1	19.1
White Canyon Uranium	WCU	ASX	0.09	0.27	-67	0.32	0.06	207.1	18.6
Aus American Mining	AIW	ASX	0.08	0.09	-11	0.16	0.03	167.0	13.4
Uran Ltd.	URA	ASX	0.02	0.06	-67	0.09	0.01	248.0	5.0
			<b>pence</b>	<b>pence</b>		<b>pence</b>	<b>pence</b>		<b>£ mln</b>
Vane Minerals	VML	AIM	2.37	4.62	-49	5.62	2.12	190.1	4.5
<b>1) also major assets in South Africa</b>									

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## Overviews of worldwide uranium production and exploration companies

September 30, 2010	<b>Trade symbol</b>		<b>Share price</b>		<b>Change in %</b>	<b>12 months</b>		<b>Net shares issued million</b>	<b>Market cap. million</b>
		<b>Current</b>	<b>year-end 2009</b>	<b>H</b>		<b>L</b>			
<b>Australia</b>									
<b>Producer:</b>									
Energy Resources of Australia	ERA	ASX	A\$ 13.30	A\$ 23.89	-44	A\$ 27.00	A\$ 12.51	190.7	A\$ mln 2,536.3
<b>Development / Exploration:</b>									
<b>Alliance Resources *</b>	AGS	ASX	0.43	0.60	-28	0.72	0.28	341.2	146.7
Toro Energy	TOE	ASX	0.11	0.14	-21	0.21	0.06	964.9	106.1
Thundelarra Explorations 1)	THX	ASX	0.70	0.41	71	1.04	0.36	150.8	105.6
Energy & Minerals Australia	EMA	ASX	0.22	0.22	0	0.28	0.12	387.9	85.3
Energy Metals Ltd.	EME	ASX	0.62	0.75	-17	0.98	0.43	134.3	83.3
<b>Manhattan Corp. *</b>	MHC	ASX	0.78	1.27	-39	1.82	0.57	90.2	70.4
Northern Uranium	NTU	ASX	0.31	0.20	55	0.36	0.06	158.4	49.1
Encounter Resources	ENR	ASX	0.54	0.25	116	0.57	0.18	90.6	48.9
Marathon Resources	MTN	ASX	0.40	0.46	-13	0.80	0.26	77.1	30.8
UraniumSA	USA	ASX	0.26	0.24	8	0.32	0.14	111.2	28.9
Uranium Equities	UEQ	ASX	0.12	0.16	-25	0.28	0.07	210.3	25.2
Uranex NL 3)	UNX	ASX	0.17	0.31	-45	0.39	0.12	123.8	21.0
Aura Energy	AEE	ASX	0.17	0.13	31	0.32	0.12	114.9	19.5
Cauldron Energy	CXU	ASX	0.21	0.45	-53	0.57	0.20	88.7	18.6
Pepinnini Minerals	PNN	ASX	0.23	0.21	10	0.40	0.14	78.2	18.0
Crossland Uranium Mines	CUX	ASX	0.14	0.12	17	0.24	0.08	115.5	16.2
<b>Raisama * 2)</b>	RAI	ASX	0.19	0.50	-62	0.62	0.15	82.3	15.6
Southern Uranium	SNU	ASX	0.10	0.09	11	0.27	0.06	155.1	15.5
Rum Jungle Uranium	RUM	ASX	0.11	0.08	38	0.15	0.04	125.0	13.8
NuPower	NUP	ASX	0.05	0.08	-38	0.14	0.03	271.5	13.6
Alara Resources	AUQ	ASX	0.16	0.18	-11	0.25	0.08	80.5	12.9
Fission Energy Ltd.	FIS	ASX	0.09	0.09	0	0.17	0.07	126.9	11.4
Stellar Resources	SRZ	ASX	0.11	0.08	38	0.14	0.04	94.8	10.4
Drake Resources	DRK	ASX	0.19	0.21	-10	0.37	0.12	52.7	10.0
U3O8 Ltd.	UTO	ASX	0.09	0.13	-31	0.17	0.08	105.5	9.5
Uranium Exploration Australia	UXA	ASX	0.05	0.09	-44	0.11	0.03	182.2	9.1
Energia Minerals	EMX	ASX	0.12	0.22	-45	0.23	0.09	69.5	8.3
Bondi Mining	BOM	ASX	0.08	0.14	-43	0.18	0.05	88.7	7.1
Yellow Rock Resources	YRR	ASX	0.02	0.04	-50	0.08	0.02	319.0	6.4
Resource Star	RSL	ASX	0.12	-	-	0.19	0.06	51.9	6.2
Oklo Uranium	OKU	ASX	0.04	0.04	0	0.12	0.03	145.5	5.8
Uramet Minerals	URM	ASX	0.05	0.05	0	0.07	0.04	78.5	3.9
			<b>Cdn\$</b>	<b>Cdn\$</b>			<b>Cdn\$</b>	<b>Cdn\$</b>	<b>Cdn\$ mln</b>
<b>Mega Uranium * 4)</b>	MGA	TSX	0.62	0.76	-18	0.65	0.60	246.1	152.6
Laramide Resources	LAM	TSX	1.67	1.59	5	1.98	0.71	67.5	112.7
Pancontinental Uranium	PUC	TSX.V	0.17	0.11	55	0.26	0.07	49.8	8.5
Aldershot Resources	ALZ	TSX.V	0.04	0.03	33	0.08	0.03	80.1	3.2
<b>1) also significant nickel prospects</b>					<b>3) also major uranium properties in Tanzania</b>				
<b>2) also uranium assets in Kyrgyz Republic</b>					<b>4) also major uranium assets in Canada and Cameroon</b>				

\* individually featured as Special Situation

## Overviews of worldwide uranium production and exploration companies

September 30, 2010

	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			Current	year-end 2009		H	L		
<b>Other countries: AFRICA</b>									
<b>South Africa</b>									
<i>Development / Exploration:</i>									
First Uranium 1)	FIU	TSX	Cdn\$ 0.85	Cdn\$ 2.30	-63	Cdn\$ 3.74	Cdn\$ 0.71	180.8	Cdn\$ mln 153.7
<i>1) major gold assets</i>									
<b>Namibia</b>									
<i>Producers:</i>									
Paladin Energy	PDN	ASX	A\$ 3.59	A\$ 4.18	-14	A\$ 5.18	A\$ 3.37	718.4	A\$ mln 2,579.1
<i>Development / Exploration:</i>									
Extract Resources	EXT	ASX	A\$ 6.11	A\$ 8.32	-27	A\$ 10.20	A\$ 6.03	243.3	A\$ mln 1,486.6
<b>Deep Yellow *</b>	DYL	ASX	A\$ 0.18	A\$ 0.31	-42	A\$ 0.40	A\$ 0.12	1125.8	A\$ mln 202.6
Bannerman Resources	BMN	ASX	A\$ 0.33	A\$ 0.73	-55	A\$ 1.33	A\$ 0.24	201.7	A\$ mln 66.6
Marenica Energy	MEY	ASX	A\$ 0.06	A\$ 0.12	-50	A\$ 0.22	A\$ 0.06	455.0	A\$ mln 27.3
<i>Development / Exploration:</i>									
Forsys Metals	FSY	TSX	Cdn\$ 2.00	Cdn\$ 4.10	-51	Cdn\$ 4.85	Cdn\$ 1.40	79.5	Cdn\$ mln 159.0
Xemplar Energy	XE	TSX.V	Cdn\$ 0.15	Cdn\$ 0.18	-17	Cdn\$ 0.29	Cdn\$ 0.08	119.6	Cdn\$ mln 17.9
<b>Botswana</b>									
<i>Producers:</i>									
A-Cap Resources	ACB	ASX	A\$ 0.33	A\$ 0.37	-11	A\$ 0.50	A\$ 0.28	161.8	A\$ mln 53.4
Impact Minerals 1)	IPT	ASX	A\$ 0.11	A\$ 0.22	-50	A\$ 0.30	A\$ 0.09	117.4	A\$ mln 12.9
<b>Niger</b>									
<i>Producers:</i>									
Niger Uranium	URU	AIM	£ 0.05	£ 0.03	67	£ 0.08	£ 0.03	113.2	£ mln 5.7
NGM Resources	NGM	ASX	A\$ 0.09	A\$ 0.13	-31	A\$ 0.20	A\$ 0.08	210.4	A\$ mln 18.9
<b>Tanzania</b>									
<i>Producers:</i>									
Mantra Resources	MRU	ASX	A\$ 4.19	A\$ 4.75	-12	A\$ 6.42	A\$ 3.55	130.2	A\$ mln 545.5
Uranex NL 2)	UNX	ASX	A\$ 0.17	A\$ 0.31	-45	A\$ 0.39	A\$ 0.12	123.8	A\$ mln 21.0
<b>Zambia</b>									
<i>Producers:</i>									
<b>African Energy Resources * 3)</b>	AFR	ASX	A\$ 0.17	A\$ 0.13	31	A\$ 0.24	A\$ 0.06	282.8	A\$ mln 48.1
<i>1) also PGM assets in South Africa</i>									
<i>2) also uranium assets in Australia</i>									
<i>3) also uranium assets in Botswana</i>									

\* individually featured as Special Situation

## Overviews of worldwide uranium production and exploration companies

September 30, 2010

	<b>Trade symbol</b>		<b>Share price</b>		<b>Change</b>	<b>12 months</b>		<b>Net shares</b>	<b>Market</b>
			<b>Current</b>	<b>year-end 2009</b>	<b>in %</b>	<b>H</b>	<b>L</b>	<b>issued million</b>	<b>cap. million</b>
<b>Other countries: CIS+MONGOLIA</b>									
<b>Kazakhstan</b>									
<b>Producer:</b>									
Uranium One	UUU	TSX	Cdn\$ 3.47	Cdn\$ 3.02	15	Cdn\$ 3.62	Cdn\$ 1.97	587.7	Cdn\$ mln 2,039.3
<b>Kyrgyz Republic</b>									
<b>Development / Exploration:</b>									
Stans Energy	RUU	TSX.V	Cdn\$ 0.49	Cdn\$ 0.38	29	Cdn\$ 0.60	Cdn\$ 0.02	129.1	Cdn\$ mln 63.3
			A\$ 0.19	A\$ 0.50	-62	A\$ 0.62	A\$ 0.15	82.3	A\$ mln 15.6
<b>Raisama * 1)</b>	RAI	ASX	0.19	0.50	-62	0.62	0.15	82.3	15.6
Nimrodel Resources	NMR	ASX	0.09	0.06	50	0.09	0.01	168.4	15.2
<b>Mongolia</b>									
<b>Khan Resources *</b>									
Uranium 308 2)	KRI	TSX	Cdn\$ 0.39	Cdn\$ 0.63	-38	Cdn\$ 1.08	Cdn\$ 0.18	53.9	Cdn\$ mln 21.0
			US\$ 0.03	US\$ 0.02	50	US\$ 0.06	US\$ 0.01	105.9	US\$ 3.2
1) also assets in Australia									
2) share price as at August 2, 2010									
<b>Other countries: LATIN + CENTRAL AMERICA</b>									
<b>Argentina</b>									
Blue Sky Uranium	BSK	TSX.V	Cdn\$ 0.27	Cdn\$ 0.60	-55	Cdn\$ 0.94	Cdn\$ 0.16	56.5	Cdn\$ mln 15.3
Wealth Minerals	WML	TSX.V	0.49	0.42	17	0.75	0.25	37.9	18.6
<b>Peru</b>									
Macusani Yellowcake	YEL	TSX.V	Cdn\$ 0.38	Cdn\$ 0.25	52	Cdn\$ 0.38	Cdn\$ 0.15	57.0	Cdn\$ mln 21.7
Southern Andes Energy Inc.	SUR	TSX.V	0.25	0.07	257	0.26	0.11	54.1	13.5
<b>Guyana</b>									
U3O8 Corp. 1)	UWE	TSX.V	Cdn\$ 0.36	Cdn\$ 0.50	-28	Cdn\$ 0.63	Cdn\$ 0.20	47.5	Cdn\$ mln 17.1
<b>Paraguay</b>									
Cue Resources	CUE	TSX.V	Cdn\$ 0.07	Cdn\$ 0.10	-30	Cdn\$ 0.14	Cdn\$ 0.05	73.1	Cdn\$ mln 5.1
1) also uranium assets in Argentina and Colombia									

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## Overviews of worldwide uranium production and exploration companies

September 30, 2010	<b>Trade symbol</b>		<b>Share price</b>		<b>Change in %</b>	<b>12 months</b>		<b>Net shares issued million</b>	<b>Market cap. million</b>
		<b>Current</b>	<b>year-end 2009</b>	<b>H</b>		<b>L</b>			
<b>Other countries: EUROPE</b>									
<b>Slovakia</b>									
<b>Tournigan Energy *</b>	TVC	TSX.V	Cdn\$ 0.17	Cdn\$ 0.23	-26	Cdn\$ 0.35	Cdn\$ 0.09	152.7	Cdn\$ mln 26.0
<b>Hungary</b>									
WildHorse Energy 1)	WHE	ASX	A\$ 0.29	A\$ 0.31	-6	A\$ 0.63	A\$ 0.20	227.1	A\$ 65.9
<b>Sweden</b>									
Mawson Resources 2)	MAW	TSX	Cdn\$ 0.75	Cdn\$ 0.45	67	Cdn\$ 0.95	Cdn\$ 0.26	42.7	Cdn\$ mln 32.0
Continental Precious Minerals	CZQ	TSX	0.55	0.89	-38	1.47	0.37	51.6	28.4
Aura Energy	AEE	ASX	A\$ 0.17	0.13	31	A\$ 0.32	A\$ 0.12	114.9	A\$ mln 19.5
<b>Finland</b>									
Cooper Minerals 3)	CQ	TSX.V	Cdn\$ 0.17	Cdn\$ 0.07	143	Cdn\$ 0.20	Cdn\$ 0.04	44.0	Cdn\$ mln 7.5
<b>Greenland</b>									
Greenland Min. and Energy * 4)	GGG	ASX	A\$ 0.55	A\$ 0.58	-5	A\$ 0.94	A\$ 0.30	250.3	A\$ mln 137.7
<b>Spain</b>									
Berkeley Resources	BKY	ASX	A\$ 1.48	A\$ 1.18	25	A\$ 1.60	A\$ 0.90	137.6	A\$ mln 203.6
1) also uranium assets in United States									
2) also gold-copper assets in Peru									
3) also uranium assets in Canada									
4) major focus rare earth elements									

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