

Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments

Overviews as per June 30, 2009

Uraniumletter International's Peer Group of the world's top-20 Uranium Companies									
June 30, 2009	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
Location of Listing		current	Ult. '08	H		L			
France (1)			Euro	Euro		Euro	Euro		Euro
	Euronext Paris								
AREVA *	FR0004275832		415.54	350.00	19	788.22	303.51	35.4	14,710.1
Canada (11)			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$
Cameco Corporation	CCO	TSX	29.84	21.05	42	44.38	14.33	392.5	11,712.2
Uranium One	UUU	TSX	2.67	1.79	49	5.04	0.60	469.7	1,254.1
First Uranium **	FIU	TSX	4.08	1.83	123	8.00	1.02	166.8	680.5
Denison Mines	DML	TSX	1.93	1.46	32	9.10	0.69	339.7	655.6
Fronteer Development ***	FRG	TSX	3.99	2.38	68	5.68	1.55	118.7	473.6
Forsys Metals	FSY	TSX	4.65	5.88	-21	6.60	2.00	79.0	367.4
Mega Uranium **	MGA	TSX	1.75	0.77	127	2.54	0.39	187.1	327.4
UEX	UEX	TSX	1.29	0.66	95	4.78	0.45	192.4	248.2
Hathor Exploration	HAT	TSX.V	1.87	2.90	-36	4.40	1.03	85.7	160.3
Laramide Resources	LAM	TSX	1.70	0.98	73	4.94	0.57	67.5	114.8
Stratenco Resources	RSC	TSX	0.92	0.59	56	2.07	0.40	119.3	109.8
<i>Total</i>									16,103.9
United States (2)			US\$	US\$		US\$	US\$		US\$
Uranium Energy **	UEC	AMEX	2.90	0.31	835	3.45	0.16	46.6	135.1
Urangerz	URZ	AMEX	1.88	0.62	203	3.40	0.40	55.5	104.3
									139.4
Australia (6)			A\$	A\$		A\$	A\$		A\$
Energy Resources of Australia	ERA	ASX	23.40	19.00	23	28.28	9.35	190.7	4,462.4
Paladin Energy	PDN	ASX	5.00	2.48	102	6.72	1.63	623.5	3,117.5
Extract Resources	EXT	ASX	6.50	1.32	392	7.27	0.75	228.8	1,487.2
Deep Yellow	DYL	ASX	0.34	0.11	209	0.47	0.10	1123.4	382.0
Bannerman Resources	BMN	ASX	1.13	0.86	31	2.48	0.23	201.7	227.9
Alliance Resources **	AGS	ASX	0.69	0.40	73	1.32	0.28	314.9	217.3
<i>Total</i>									9,894.3

* integrated uranium company

** also substantial gold assets

*** 100% Aurora Energy; also major gold assets

** individually featured as Special Situation

Geographical overview of major uranium exploration and development companies

(market capitalization in million dollars as per June 30, 2009)

Canada (10)	Cdn\$	United States (10)	US\$	Australia (10)	A\$
UEX	248	Uranium Energy	135	Alliance Resources	217
Hathor Exploration	160	Uranerz	104	Laramide Resources *	115
Strateco Resources	110	Ur-Energy	85	Toro Energy	106
JNR Resources	26	Uranium Resources	72	Energy & Minerals Australia	79
Crosshair Expl. & Min.	25	Black Range	45	Energy Metals	61
Bayswater Uranium	25	White Canyon Uranium	42	Marathon Resources	55
CanAlaska	23	Western Uranium	37	Uranex	45
Titan Uranium	21	Peninsula Minerals	30	Pepinnini Minerals	27
Uracan Resources	21	Strathmore Minerals	29	Uranium Equities	21
Terra Ventures	19	Wildhorse Energy	25	Cauldron Energy	21
					Cdn\$
Fronteer Development Group x incl. Aurora Energy 180 (31/3)	474			Mega Uranium **	327
<i>x major gold assets</i>				<i>* also assets in US</i>	
				<i>** also major assets in Canada</i>	
Namibia (6)	A\$	Niger (1)	US\$	Europe (5)	A\$
Extract Resources	1,487	Niger Uranium	47	Berkeley Resources (Spain)	148
Deep Yellow	382			Greenland Minerals and Energy	81
Bannerman Resources	228				Cdn\$
West Australian Metals	73	Botswana (1)	A\$	Tournigan Energy (Slovakia)	42
	Cdn\$	A-Cap Resources	54	Continental Precious Minerals (Sweden)	27
Forsys Metals	367			Mawson Resources (Sweden)	18
Xemplar Energy	34				
		Tanzania (2)	A\$	Mongolia (2)	Cdn\$
		Uranex NL *	45	Western Prospector	29
		Indago Resources **	38	Khan Resources	24

** also major uranium assets in Australia*

*** also major gold assets in Tanzania*

source: Uraniumletter International

TOP-10 EXPLORATION/DEVELOPMENT COMPANIES

by market valuation as per June 30, 2009 (US\$ million)

Company's name	Trading symbol	Major region of activities	Market valuation
Extract Resources	ASX EXT	Namibia	1,190
Forsys Metals	TSX FSY	Namibia	316
Deep Yellow	ASX DYL	Namibia	306
Mega Uranium	TSX MGA	Australia	281
UEX	TSX UEX	Canada	213
Bannerman Resources	ASX BMN	Namibia	182
Alliance Resources	ASX AGS	Australia	174
Hathor Exploration	TSX HAT	Canada	138
Uranium Energy	AMEX UEC	US	135
Berkeley Resources	ASX BKY	Spain	119

PRODUCERS (6)

	US\$ Million
Cameco	10,072
Areva (40%) *	8,232
ERA	3,570
Paladin Energy	2,494
Uranium One	1,078
Denison Mines	564
Total	26,010

* integrated uranium company;
estimated share in mining operations

DEVELOPMENT and EXPLORATION > US\$ 100 million (13)

	US\$ Million
Extract Resources	1,190
First Uranium	585
Deep Yellow	306
Forsys Metals	316
Mega Uranium	281
UEX	213
Bannerman	182
Alliance Resources	174
Fronteer Development *	155
Hathor Exploration	138
Uranium Energy	135
Berkeley Resources	118
Uranerz	104
Total	3,897

* Aurora Energy 180 (31/3)

DEVELOPMENT and EXPLORATION US\$ 50 - 100 million (8)

	US\$ million
Laramide	99
Strateco	94
Toro Energy	84
Ur-Energy	73
Uranium Resources	72
Greenland Minerals and Energy	65
Energy & Minerals of Australia	63
West Australian Metals	59
Total	609

Overviews of worldwide uranium production and exploration companies

June 30, 2009

	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			current	Ult. '08		H	L		
Location of Listing									
	Euronext Paris		Euro	Euro		Euro	Euro		Euro
AREVA	FR0004275832		415.54	350.00	19	788.22	303.51	35.4	14,710.1
Canada			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$
Producers:									
Cameco Corporation	CCO	TSX	29.84	21.05	42	44.38	14.33	392.5	11,712.2
Uranium One	UUU	TSX	2.67	1.79	49	5.04	0.60	469.7	1,254.1
Denison Mines	DML	TSX	1.93	1.46	32	9.10	0.69	339.7	655.6
Development / Exploration:									
UEX	UEX	TSX	1.29	0.66	95	4.78	0.45	192.4	248.2
Hathor Exploration	HAT	TSX.V	1.87	2.90	-36	4.40	1.03	85.7	160.3
Strateco Resources	RSC	TSX	0.92	0.59	56	2.07	0.40	119.3	109.8
JNR Resources	JNN	TSX.V	0.29	0.29	0	1.02	0.15	88.5	25.7
Crosshair Expl. & Mining **	CXX	TSX	0.22	0.19	16	0.81	0.09	112.2	24.7
Bayswater Uranium	BAY	TSX.V	0.16	0.08	100	0.39	0.05	154.1	24.7
CanAlaska Uranium **	CVV	TSX.V	0.17	0.12	42	0.31	0.05	137.8	23.4
Titan Uranium **	TUE	TSX.V	0.40	0.25	60	0.64	0.11	52.8	21.1
Uracan Resources	URC	TSX.V	0.23	0.22	5	0.60	0.12	91.3	21.0
Alberta Star	ASX	TSX.V	0.19	0.11	73	0.38	0.09	107.0	20.3
RPT Uranium	RPT	TSX.V	0.17	0.07	143	0.31	0.05	117.0	19.9
Terra Ventures **	TAS	TSX.V	0.36	0.62	-42	1.03	0.26	53.2	19.2
NWT Uranium	NWT	TSX.V	0.14	0.05	180	0.22	0.02	126.1	17.7
Red Dragon Resources	DRA	TSX.V	0.23	0.10	130	0.34	0.05	68.6	15.8
Midland Exploration	MD	TSX.V	0.80	0.43	86	0.84	0.21	19.7	15.8
Pitchstone Exploration	PXP	TSX.V	0.43	0.26	65	1.16	0.14	33.4	14.4
Purepoint Uranium Group	PTU	TSX.V	0.18	0.06	200	0.28	0.04	73.3	13.2
Fission Energy Corp.	FIS	TSX.V	0.31	0.21	48	1.02	0.09	42.1	13.1
Pele Mountain	GEM	TSX.V	0.13	0.09	44	0.36	0.06	91.2	11.9
Ucore Uranium	UCU	TSX.V	0.26	0.04	550	0.44	0.03	42.0	10.9
Rodinia Minerals	RM	TSX.V	0.43	0.05	760	0.52	0.05	23.5	10.1
Northern Continental	NCR	TSX.V	0.18	0.08	125	0.27	0.06	54.8	9.9
Santoy Resources **	SAN	TSX.V	0.09	0.09	0	0.32	0.05	104.7	9.4
Forum Uranium **	FDC	TSX.V	0.10	0.05	100	0.42	0.03	88.3	8.8
UNOR Inc	UNI	TSX.V	0.06	0.04	50	0.23	0.03	145.3	8.7
Azimut Exploration	AZM	TSX.V	0.50	0.43	16	3.09	0.19	17.3	8.7
Kivaliq Energy	KIV	TSX.V	0.30	0.11	173	0.37	0.04	25.8	7.7
Quest Uranium	QUC	TSX.V	0.31	0.06	417	0.36	0.04	24.0	7.4
North American Gem	NAG	TSX.V	0.07	0.07	0	0.49	0.05	105.3	7.4
Trigon Uranium	TEL	TSX.V	0.10	0.09	11	0.52	0.05	63.0	6.3
Waseco Resources	WRI	TSX.V	0.20	0.22	-9	0.24	0.05	30.3	6.1
Cash Minerals	CHX	TSX.V	0.05	0.04	25	0.27	0.02	120.4	6.0
Magnum Uranium	MM	TSX.V	0.24	0.09	167	0.55	0.07	22.3	5.4
Triex Minerals	TXM	TSX.V	0.26	0.37	-30	0.83	0.15	20.0	5.2
Ditem Exploration	DIT	TSX.V	0.11	0.08	38	0.54	0.04	46.3	5.1
Blue Sky Uranium	BSK	TSX.V	0.15	0.05	200	0.3	0.03	33.8	5.1
Uranium North Resources **	UNR	TSX.V	0.13	0.09	44	0.28	0.04	38.8	5.0

** individually featured as Special Situation

Overviews of worldwide uranium production and exploration companies

June 30, 2009

	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			current	Ult. '08		H Cdn\$	L Cdn\$		
Canada (continuation)									
Development / Exploration:									
Anglo-Canadian Uranium	URA	TSX.V	0.12	0.07	71	0.26	0.03	40.1	4.8
Uravan Minerals	UVN	TSX.V	0.16	0.12	33	0.56	0.11	26.7	4.3
Boss Power	BPU	TSX.V	0.10	0.04	150	0.22	0.04	40.7	4.1
Silver Spruce Resources	SSE	TSX.V	0.08	0.13	-38	0.38	0.05	48.4	3.9
Icon Industry	ICN	TSX.V	0.17	0.04	325	0.42	0.04	20.3	3.5
ESO Uranium **	ESO	TSX.V	0.06	0.03	100	0.19	0.02	54.1	3.2
Max Resource **	MXR	TSX.V	0.15	0.08	88	0.41	0.07	21.5	3.2
Nova Uranium	NUC	TSX.V	0.14	0.07	100	0.20	0.03	22.9	3.2
Hawk Uranium	HUI	TSX.V	0.06	0.03	100	0.18	0.02	52.1	3.1
Majescor Resources	MJX	TSX.V	0.25	0.11	127	1.30	0.05	12.5	3.1
Stikine Gold	SKY	TSX.V	0.08	0.03	167	0.12	0.03	38.7	3.1
Star Uranium	SUV	TSX.V	0.04	0.04	0	0.19	0.02	67.0	2.7
Consolidated Abaddon Res.	ABN	TSX.V	0.06	0.05	20	0.16	0.04	44.2	2.7
Aldershot Resources	ALZ	TSX.V	0.04	0.02	100	0.08	0.01	65.2	2.6
Thelon Ventures	THV	TSX.V	0.04	0.03	33	0.16	0.01	64.4	2.6
WestCan Uranium	WCU	TSX.V	0.04	0.03	33	0.14	0.02	61.8	2.5
Uranium Bay Resources	UBR	TSX.V	0.03	0.02	50	0.10	0.01	82.4	2.5
Bonaventure Enterprises	BVT	TSX.V	0.02	0.03	-33	0.18	0.02	119.6	2.4
Delta Uranium	DUR	TSX	0.08	0.08	0	0.45	0.03	29.5	2.4
Cooper Minerals	CQ	TSX.V	0.05	0.03	67	0.17	0.03	44.0	2.2
Otish Energy	OEI	TSX.V	0.03	0.04	-25	0.33	0.01	55.8	1.7
Strategic Resources	UVR	TSX.V	0.03	0.01	200	0.11	0.01	52.5	1.6
Thunder Sword Resources	THU	TSX.V	0.06	0.09	-33	0.25	0.04	20.5	1.2
Int.Montoro Resources **	IMT	TSX.V	0.05	0.03	67	0.18	0.03	23.9	1.2
Belmont Resources	BEA	TSX.V	0.03	0.02	50	0.14	0.01	23.9	0.7
Int.Kirkland Minerals	IKI	TSX.V	0.03	0.04	-25	0.21	0.02	20.7	0.6
Great Bear Uranium	GBR	CNSX	0.02	0.02	0	0.20	0.01	28.0	0.6

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			current	Ult. '08		H Cdn\$	L Cdn\$		
U.S.									
Development / Exploration:			US\$	US\$		US\$	US\$		US\$ mln
Uranium Energy **	UEC	AMEX	2.90	0.31	835	3.45	0.16	46.6	135.1
Uranerz	URZ	AMEX	1.88	0.62	203	3.40	0.40	55.5	104.3
Uranium Resources	URRE	OTCBB	1.28	0.77	66	3.69	0.36	56.3	72.1
Uranium Star	URST	OTCBB	0.19	0.05	280	0.27	0.02	75.7	14.4
Yellowcake Mining	YCKM	OTCBB	0.05	0.03	67	0.40	0.02	51.4	2.6
American Uranium	ACUC	OTCBB	0.07	4.60	-98	1.10	0.08	2.0	0.1
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$
Ur-Energy **	URE	TSX	0.90	0.69	30	2.42	0.34	93.9	84.5
Western Uranium	WUC	TSX.V	0.82	0.59	39	1.60	0.45	56.4	46.2
Strathmore Minerals	STM	TSX.V	0.50	0.31	61	1.70	0.16	72.4	36.2
Powertech Uranium	PWE	TSX	0.49	0.32	53	1.40	0.17	55.4	27.1
Crosshair Expl. & Mining ** x	CXX	TSX	0.22	0.19	16	0.81	0.09	112.2	24.7
Uranium Power	UPC	TSX.V	0.21	0.08	163	0.55	0.07	98.2	20.6
Energy Fuels	EFR	TSX	0.35	0.23	52	1.04	0.11	53.2	18.6
Universal Uranium	UUL	TSX.V	0.08	0.04	100	0.33	0.02	47.0	3.8
Mesa Uranium	MSA	TSX.V	0.14	0.04	250	1.31	0.03	9.1	1.3
Argus Metals	AML	TSX.V	0.12	0.45	-73	6.75	0.10	3.9	0.5
New Horizon Uranium	NHU	TSX.V	0.02	0.01	100	0.20	0.01	18.9	0.4
			A\$	A\$		A\$	A\$		A\$ mln
Black Range Minerals	BLR	ASX	0.09	0.03	200	0.11	0.01	619.2	55.7
White Canyon Uranium	WCU	ASX	0.28	0.10	180	0.45	0.06	187.9	52.6
Peninsula Minerals	PEN	ASX	0.03	0.02	50	0.04	0.01	1231.0	36.9
WildHorse Energy	WHE	ASX	0.26	0.09	189	0.54	0.04	122.4	31.8
			pence	pence		pence	pence		£ mln
Vane Minerals	VML	AIM	5.75	2.62	119	10.00	2.00	190.1	10.9

x also major assets in Canada

**** individually featured as Special Situation**

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June 30, 2009

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Australia			A\$	A\$		A\$	A\$		A\$ mln
Producer:									
Energy Resources of Australia	ERA	ASX	23.40	19.00	23	28.28	9.35	190.7	4,462.4
Development / Exploration:									
Alliance Resources **	AGS	ASX	0.69	0.40	73	1.32	0.28	314.9	217.3
Toro Energy **	TOE	ASX	0.19	0.10	90	0.32	0.09	555.8	105.6
Energy & Minerals Australia	EMA	ASX	0.27	0.17	59	0.60	0.17	291.0	78.6
Energy Metals Ltd.	EME	ASX	0.52	0.40	30	1.50	0.31	117.1	60.9
Marathon Resources	MTN	ASX	0.72	0.38	89	1.41	0.19	76.0	54.7
Uranex NL x	UNX	ASX	0.54	0.15	260	0.58	0.11	83.5	45.1
Pepinnini Minerals	PNN	ASX	0.35	0.27	30	0.81	0.14	78.2	27.4
Thundelarra Explorations xx	THX	ASX	0.17	0.12	42	0.51	0.06	142.9	24.3
Uranium Equities	UEQ	ASX	0.11	0.05	120	0.26	0.05	190.4	20.9
Cauldron Energy	CXU	ASX	0.33	0.23	43	0.38	0.10	63.4	20.9
Yellow Rock Resources	YRR	ASX	0.07	0.04	75	0.15	0.04	208.5	14.6
Encounter Resources	ENR	ASX	0.20	0.08	150	0.40	0.05	68.6	13.7
Atom Energy	AXY	ASX	0.07	0.04	75	0.08	0.02	181.1	12.7
U3O8 Ltd.	UTO	ASX	0.12	0.12	0	0.31	0.05	105.5	12.7
Fission Energy Ltd.	FIS	ASX	0.09	0.11	-18	0.20	0.05	119.3	10.7
Oklo Uranium	OKU	ASX	0.11	0.02	400	0.11	0.03	97.0	10.7
Globe Metals and Mining	GBE	ASX	0.14	0.13	8	0.41	0.07	68.9	9.6
NuPower	NUP	ASX	0.04	0.05	-20	0.19	0.02	236.1	9.4
Southern Uranium	SNU	ASX	0.08	0.04	100	0.14	0.03	115.0	9.2
Northern Uranium	NTU	ASX	0.17	0.16	6	0.43	0.10	50.7	8.6
Crossland Uranium Mines	CUX	ASX	0.07	0.06	17	0.17	0.04	115.5	8.1
Uranium Exploration Australia	UXA	ASX	0.09	0.06	50	0.13	0.03	88.8	8.0
Bondi Mining	BOM	ASX	0.11	0.04	175	0.23	0.02	67.7	7.4
Aura Energy	AEE	ASX	0.11	0.17	-35	0.26	0.08	54.5	6.0
UraniumSA	USA	ASX	0.07	0.03	133	0.13	0.02	84.2	5.9
Drake Resources	DRK	ASX	0.13	0.08	63	0.16	0.05	36.9	4.8
Magna Mining	MAN	ASX	0.01	0.01	0	0.02	0.00	444.4	4.4
Alara Resources	AUQ	ASX	0.05	0.03	67	0.11	0.03	80.5	4.0
Stellar Resources	SRZ	ASX	0.04	0.04	0	0.19	0.03	94.8	3.8
Uramet Minerals	URM	ASX	0.04	0.03	33	0.19	0.02	65.0	2.6
Southern Cross Exploration	SXX	ASX	0.03	0.02	50	0.05	0.02	56.0	1.7
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Mega Uranium **	MGA	TSX	1.75	0.77	127	2.54	0.39	187.1	327.4
Laramide Resources	LAM	TSX	1.70	0.98	73	4.94	0.57	67.5	114.8
Pancontinental Uranium	PUC	TSX.V	0.12	0.08	50	0.41	0.05	49.8	6.0

x take-over bid by Paladin Energy, major uranium producer in [Namibia](#) (Langer Heinrich mine) as per [December 1, 2008](#) as an important addition to Paladin's portfolio of uranium exploration projects in [Mt.Isa region](#) in [Queensland](#)

x also major uranium properties in [Tanzania](#)

xx also significant nickel prospects

** individually featured as Special Situation

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Other countries: AFRICA									
South Africa									
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Producer:									
Uranium One	UUU	TSX	2.67	1.79	49	5.04	0.60	469.7	1,254.1
Development / Exploration:									
First Uranium *	FIU	TSX	4.08	1.83	123	8.00	1.02	166.8	680.5
			£	£		£	£		£ mln
Brinkley Mining	BRM	AIM	0.02	0.014	43	0.04	0.01	356.3	7.1
* also substantial gold assets									
Namibia									
Producers:									
Paladin Energy	PDN	ASX	5.00	2.48	102	6.72	1.63	623.5	3,117.5
Development / Exploration:									
Extract Resources	EXT	ASX	6.50	1.32	392	7.27	0.75	228.8	1,487.2
Deep Yellow	DYL	ASX	0.34	0.11	209	0.47	0.10	1123.4	382.0
Bannerman Resources	BMN	ASX	1.13	0.86	31	2.48	0.23	201.7	227.9
West Australian Metals	WME	ASX	0.22	0.08	175	0.28	0.05	332.8	73.2
Magna Mining	MAN	ASX	0.01	0.01	0	0.02	0.00	444.4	4.4
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Forsys Metals	FSY	TSX	4.65	5.88	-21	6.60	2.00	79.0	367.4
Xemplar Energy	XE	TSX.V	0.28	0.23	22	0.78	0.12	119.6	33.5
Botswana									
A-Cap Resources	ACB	ASX	0.43	0.10	330	0.88	0.08	126.2	54.3
African Energy Resources	AFR	ASX	0.06	0.01	500	0.17	0.01	157.7	9.5
Niger									
North Atlantic Resources	NAC	TSX	0.08	0.04	100	0.23	0.02	25.7	2.1
Global Uranium	GU	TSX.V	0.03	0.02	50	0.12	0.02	22.7	0.7
			A\$	A\$		A\$	A\$		A\$ mln
NGM Resources	NGM	ASX	0.21	0.01	2000	0.27	0.01	175.2	36.8
			£	£		£	£		£ mln
Niger Uranium	URU	AIM	0.25	0.04	525	0.26	0.04	113.2	28.3
Tanzania									
Uranex NL x	UNX	ASX	0.54	0.15	260	0.58	0.11	83.5	45.1
Indago Resources xx	IDG	ASX	0.62	0.32	94	0.87	0.21	62.2	38.6
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Zambia									
African Energy Resources	AFR	ASX	0.06	0.01	500	0.17	0.01	157.7	9.5
Malawi									
Globe Metals and Mining	GBE	ASX	0.14	0.13	8	0.41	0.07	68.9	9.6
Madagascar									
Pencari Resource Corp.	PMC	TSX.V	0.08	0.02	300	4.00	0.05	9.6	0.8

x also major uranium assets in Australia

xx also major gold assets in Tanzania

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	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			current	Ult. '08		H	L		
Other countries: CIS+MONGOLIA									
Kazakhstan									
Producer:									
Uranium One	UUU	TSX	2.67	1.79	49	5.04	0.60	469.7	1,254.1
Kyrgyzstan									
Development / Exploration:									
Nimrodel Resources	NMR	ASX	A\$ 0.07	A\$ 0.06	17	A\$ 0.50	A\$ 0.04	92.6	A\$ mln 6.5
Ram Resources **	RMR	ASX	A\$ 0.01	A\$ 0.02	-50	A\$ 0.11	A\$ 0.01	142.7	A\$ mln 1.4
Avion Resources	AVR	TSX.V	Cdn\$ 0.31	Cdn\$ 0.09	244	Cdn\$ 0.48	Cdn\$ 0.04	202.7	Cdn\$ mln 62.8
Mongolia									
East Asia Minerals +	EAS	TSX.V	Cdn\$ 0.81	Cdn\$ 0.18	350	Cdn\$ 1.30	Cdn\$ 0.12	55.0	Cdn\$ mln 44.6
Western Prospector	WNP	TSX.V	Cdn\$ 0.53	Cdn\$ 0.36	47	Cdn\$ 1.34	Cdn\$ 0.10	54.3	Cdn\$ mln 28.8
Khan Resources **	KRI	TSX	Cdn\$ 0.45	Cdn\$ 0.43	5	Cdn\$ 1.38	Cdn\$ 0.15	54.0	Cdn\$ mln 24.3
Red Hill Energy ++	RH	TSX.V	Cdn\$ 0.50	Cdn\$ 0.31	61	Cdn\$ 0.97	Cdn\$ 0.20	47.5	Cdn\$ mln 23.8
Uranium 308	URCO	OTCBB	US\$ 0.03	US\$ 0.05	-40	US\$ 0.92	US\$ 0.03	105.9	US\$ 3.2
+ major assets base metals in Indonesia									
++ major assets coal									
Other countries: LATIN + CENTRAL AMERICA									
Argentina									
Wealth Minerals	WML	TSX.V	Cdn\$ 0.39	Cdn\$ 0.17	129	Cdn\$ 0.76	Cdn\$ 0.10	29.9	Cdn\$ mln 11.7
Blue Sky Uranium	BSK	TSX.V	Cdn\$ 0.15	Cdn\$ 0.05	200	Cdn\$ 0.30	Cdn\$ 0.03	33.8	Cdn\$ mln 5.1
Rome Resources	RMR	TSX.V	Cdn\$ 0.36	Cdn\$ 0.25	44	Cdn\$ 0.74	Cdn\$ 0.12	10.1	Cdn\$ mln 3.6
Globe Metals and Mining	GBE	ASX	A\$ 0.14	A\$ 0.13	8	A\$ 0.41	A\$ 0.07	68.9	A\$ mln 9.6
Peru									
Macusani Yellowcake	YEL	TSX.V	Cdn\$ 0.33	Cdn\$ 0.24	38	Cdn\$ 0.50	Cdn\$ 0.10	22.7	Cdn\$ mln 7.5
Solex Resources	SOX	TSX.V	Cdn\$ 0.12	Cdn\$ 0.06	100	Cdn\$ 0.30	Cdn\$ 0.03	57.6	Cdn\$ mln 6.9
Ram Resources **	RMR	ASX	A\$ 0.01	A\$ 0.02	-50	A\$ 0.11	A\$ 0.01	142.7	A\$ mln 1.4
Guyana									
U3O8 Corp.	UWE	TSX.V	Cdn\$ 0.42	Cdn\$ 0.28	50	Cdn\$ 0.79	Cdn\$ 0.17	17.0	Cdn\$ mln 7.1
Paraguay									
Crescent Resources	CRC	TSX.V	Cdn\$ 0.07	Cdn\$ 0.02	250	Cdn\$ 0.28	Cdn\$ 0.01	30.7	Cdn\$ mln 2.1
Cue Resources	CRU	TSX.V	Cdn\$ 0.11	Cdn\$ 0.10	10	Cdn\$ 0.39	Cdn\$ 0.08	36.3	Cdn\$ mln 4.0
Panama									
Crescent Resources	CRC	TSX.V	Cdn\$ 0.07	Cdn\$ 0.02	250	Cdn\$ 0.28	Cdn\$ 0.01	30.7	Cdn\$ mln 2.1

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June 30, 2009	<i>Trade symbol</i>		<i>Share price</i>		<i>Change</i>	<i>12 months</i>		<i>Net shares</i>	<i>Market</i>
			<i>current</i>	<i>Ult. '08</i>	<i>in %</i>	<i>H</i>	<i>L</i>	<i>issued</i>	<i>cap.</i>
								<i>million</i>	<i>million</i>
Other countries: EUROPE									
Slovakia									
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Tournigan Energy	TVC	TSX.V	0.34	0.21	62	0.96	0.14	122.7	41.7
Ultra Uranium	ULU	TSX.V	0.07	0.04	75	0.20	0.02	21.5	1.5
Hungary									
			A\$	A\$		A\$	A\$	A\$	A\$
WildHorse Energy	WHE	ASX	0.26	0.09	189	0.54	0.04	122.4	31.8
Sweden									
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Continental Precious Minerals	CZQ	TSX	0.53	0.47	13	1.08	0.23	51.4	27.2
Mawson Resources	MAW	TSX	0.47	0.35	34	1.05	0.13	38.0	17.9
				A\$		A\$	A\$		A\$ mln
Aura Energy	AEE	ASX	0.11	0.17	-35	0.26	0.08	54.5	6.0
Finland									
			Cdn\$	Cdn\$		Cdn\$	Cdn\$		Cdn\$ mln
Cooper Minerals	CQ	TSX.V	0.05	0.03	67	0.17	0.03	44.0	2.2
Greenland									
			A\$	A\$		A\$	A\$		A\$ mln
Greenland Minerals and Energy**	GGG	ASX	0.37	0.23	61	0.69	0.15	218.5	80.8
Spain									
			A\$	A\$		A\$	A\$		A\$ mln
Berkeley Resources	BKY	ASX	1.20	0.35	243	1.38	0.15	123.5	148.2

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