

Uraniumletter INTERNATIONAL

the international independent information and advice bulletin for uranium resource investments

Overview as at September 30, 2011

Overviews of worldwide uranium production and exploration companies

September 30, 2011	Trade symbol		Share price		Change in %	12 months		Net shares issued million	Market cap. million
			current	year-end 2010		H	L		
Australia									
Producer:			A\$	A\$		A\$	A\$		A\$ mln
Energy Resources of Australia	ERA	ASX	2.92	11.13	-74	14.78	2.80	190.8	557.0
Development / Exploration:									
Northern Minerals 1)	NTU	ASX	0.43	0.41	5	1.08	0.28	175.1	75.3
Toro Energy	TOE	ASX	0.08	0.16	-50	0.18	0.07	917.5	73.4
Uranex NL 2)	UNX	ASX	0.37	0.82	-55	0.90	0.14	171.6	63.5
Encounter Resources	ENR	ASX	0.59	0.90	-34	1.30	0.50	99.3	58.6
Alliance Resources **	AGS	ASX	0.16	0.51	-69	0.54	0.14	341.3	54.6
Energy Metals Ltd.	EME	ASX	0.33	0.79	-58	0.87	0.30	153.6	50.7
Energy & Minerals Australia	EMA	ASX	0.10	0.20	-50	0.30	0.08	388.0	38.8
Rum Jungle Uranium	RUM	ASX	0.23	0.26	-12	0.69	0.09	164.3	37.8
Thundelarra Explorations 3)	THX	ASX	0.22	0.61	-64	0.79	0.20	155.0	34.1
Manhattan Corp. *	MHC	ASX	0.33	1.36	-76	1.44	0.29	91.2	30.1
Aura Energy 4)	AEE	ASX	0.21	0.34	-38	0.56	0.16	135.2	28.4
Drake Resources	DRK	ASX	0.31	0.31	0	0.73	0.15	82.3	25.5
UraniumSA	USA	ASX	0.14	0.51	-73	0.70	0.13	142.1	19.9
Uranium Equities	UEQ	ASX	0.08	0.17	-53	0.20	0.06	205.0	16.4
Alligator Energy	AGE	ASX	0.09	-	-	0.25	0.08	155.6	14.0
NuPower	NUP	ASX	0.03	0.04	-25	0.07	0.03	433.3	13.0
Crossland Uranium Mines	CUX	ASX	0.09	0.23	-61	0.31	0.07	136.7	12.3
Stellar Resources	SRZ	ASX	0.10	0.16	-38	0.24	0.09	109.0	10.9
Bondi Mining	BOM	ASX	0.08	0.09	-11	0.15	0.07	120.0	9.6
Cauldron Energy	CXU	ASX	0.10	0.30	-67	0.42	0.09	96.0	9.6
U3O8 Ltd.	UTO	ASX	0.08	0.20	-60	0.25	0.07	110.0	8.8
Marmota Energy	MEU	ASX	0.06	0.09	-33	0.12	0.05	138.3	8.3
Energia Minerals	EMX	ASX	0.08	0.38	-79	0.40	0.06	102.5	8.2
Marathon Resources	MTN	ASX	0.08	0.48	-83	0.79	0.08	92.5	7.4
Yellow Rock Resources	YRR	ASX	0.02	0.03	-33	0.04	0.02	320.0	6.4
Pepinnini Minerals	PNN	ASX	0.07	0.24	-71	0.37	0.08	87.1	6.1
UXA Resources	UXA	ASX	0.02	0.04	-50	0.06	0.01	300.0	6.0
Fission Energy Ltd.	FIS	ASX	0.03	0.08	-63	0.10	0.03	143.3	4.3
Eclipse Uranium	EUL	ASX	0.05	-	-	0.22	0.05	72.0	3.6
Callabonna Uranium	CUU	ASX	0.05	0.17	-71	0.42	0.04	56.0	2.8
Resource Star	RSL	ASX	0.03	0.11	-73	0.21	0.03	60.0	1.8
Mega Uranium * 5)	MGA	TSX	Cdn\$ 0.24	Cdn\$ 1.09	-78	Cdn\$ 1.30	Cdn\$ 0.22	257.2	61.7
Laramide Resources *	LAM	TSX	0.76	1.97	-61	2.87	0.71	67.9	51.6
Aldershot Resources	ALZ	TSX.V	0.04	0.08	-50	0.12	0.03	156.5	6.3
Pancontinental Uranium	PUC	TSX.V	0.10	0.40	-75	0.79	0.10	54.8	5.5

1) also REE assets

2) also uranium properties in Tanzania

3) also significant nickel prospects

4) also uranium assets in Sweden and Mauritania

5) also major uranium assets in Canada and Cameroon

* individually featured as Special Situation

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