



Overview of major Rare Earths and Lithium companies

July 31, 2010	Trading symbol		Share price	12 months prices		Net shares issued	Market cap.
				H	L	million	million
Rare Earths:							
			Cdn\$	Cdn\$	Cdn\$		Cdn\$
Avalon Rare Metals	AVL	TSX	2.68	4.24	1.74	79.0	211.7
Quest Rare Minerals	QRM	TSX.V	2.61	4.26	0.61	43.7	114.1
Rare Element Resources	RES	TSX.V	2.79	4.69	1.91	32.1	89.6
Great Western Minerals	GWG	TSX.V	0.21	0.46	0.13	242.7	51.0
Hudson Resources	HUD	TSX.V	0.60	1.67	0.25	59.5	35.7
Commerce Resources	CCE	TSX.V	0.27	0.82	0.21	130.6	35.3
Stans Energy	RUU	TSX.V	0.26	0.52	0.02	126.5	32.9
Ucore Rare Metals	UCU	TSX.V	0.33	1.00	0.20	87.2	28.8
Midland Exploration	MD	TSX.V	1.27	1.54	0.70	22.0	27.9
Tasman Metals	TSM	TSX.V	0.83	1.50	0.40	25.3	21.0
Rare Earth Metals	RA	TSX.V	0.20	0.68	0.14	67.9	13.6
Eagle Plains Resources	EPL	TSX.V	0.12	0.27	0.11	76.3	9.2
Paget Minerals	PGS	TSX.V	0.18	0.36	0.08	38.0	6.8
Quantum Rare Earth Development	QRE	TSX.V	0.23	0.64	0.15	26.4	6.1
Bolero Resources	BRU	TSX.V	0.21	0.69	0.16	23.5	4.9
Electric Metals	EMI	TSX.V	0.16	0.62	0.06	29.4	4.7
Bon Terra Resources	BTR	TSX.V	0.13	0.67	0.08	30.9	4.0
Int. Montoro Resources	IMT	TSX.V	0.04	0.11	0.03	45.9	1.8
Canadian International Minerals	CIN	CNDX	0.06	0.16	0.06	32.3	1.9
Alix Resources	AIX	TSX.V	0.17	1.50	0.15	5.3	0.9
			A\$	A\$	A\$		A\$
Lynas	LYC	ASX	0.76	0.82	0.32	1655.5	1,258.2
Arafura Resources	ARU	ASX	0.71	1.28	0.38	290.6	206.3
Greenland Minerals and Energy * x	GGG	ASX	0.43	0.94	0.26	249.9	107.5
Alkane Resources * xx	ALK	ASX	0.36	0.49	0.23	249.0	89.6
Globe Metals and Mining xxx	GBE	ASX	0.21	0.38	0.12	94.2	19.8
Ram Resources *	RMR	ASX	0.02	0.06	0.01	284.2	5.7
x also major uranium assets							
xx also major gold assets in Australia							
xxx also uranium assets							

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Lithium:			Cdn\$	Cdn\$	Cdn\$		Cdn\$
Canada Lithium	CLQ	TSX.V	0.62	0.89	0.34	149.7	92.8
Lithium Americas Corp.	LAC	TSX	1.18	1.87	1.04	73.5	86.7
Western Lithium Canada	WLC	TSX.V	0.81	2.49	0.57	76.0	61.6
Lithium One	LI	TSX.V	1.01	2.03	0.73	47.1	47.6
TNR Gold (Int. Lithium) x	TNR	TSX.V	0.21	0.38	0.18	123.0	25.8
Salares Lithium xx	LIT	TSX.V	0.62	1.22	0.46	36.1	22.4
Nemaska Exploration	NMX	TSX.V	0.39	0.60	0.26	42.6	16.6
Dios Exploration	DOS	TSX.V	0.29	0.38	0.16	33.0	9.6
Sirios Resources	SOI	TSX.V	0.06	0.12	0.05	92.1	5.5
Pan American Lithium	PL	TSX.V	0.16	0.82	0.14	29.1	4.7
Rock Tech Lithium	RCK	TSX.V	0.11	0.47	0.08	31.9	3.5
x also copper assets							
xx merger with Talison Minerals announced to create world's largest lithium producer (Salares 20% - Talison 80%)							
			US\$	US\$	US\$		US\$
American Lithium Minerals	AMLM	OTCBB	0.71	2.99	0.49	53.6	38.1
LI 3 Energy	LIEG	OTCBB	0.40	1.12	0.03	70.6	28.2
			A\$	A\$	A\$		A\$
Galaxy Resources	GXY	ASX	1.16	2.40	0.90	190.6	221.1
Orocobre x	ORE	ASX	2.05	3.00	0.74	91.1	186.8
x also lithium-potash resources							
							* featured as Special Situation